

2011 A N N U A L R E P O R T

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# Mission

The purpose of the Foundation shall be to preserve and encourage the preservation of historic buildings, objects, communities and sites relating to the history of Hawai'i; to promote awareness of and respect for all that is historically significant and architecturally distinctive in our State; and through these efforts, to keep alive and intact for the enrichment of the present and future generations the inherent beauty of the Hawaiian Islands and its unique historic role in the development of the Pacific Basin.



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Aloha kakou,

Historic Hawai'i Foundation began the year thinking about the relationship between the past and the future, between preservation and change. We discussed and look for guidance in the Hawaiian proverb, "Ke ala i ka wa ma mua, ka wa ma hope," ... the path to the future leads through the past.

Hawaiian culture, traditions and values teach us an appreciation of the importance of preservation. It is our challenge to apply that wisdom—to put a high priority on preserving our history and culture so that the Hawai'i of the future retains its distinctive, vibrant character.

We all know that change is inevitable. While historic places are under constant stress, our challenge is to understand how change can be coupled to the fundamental principles of preservation. How we anticipate, navigate, and persevere through change defines our success as individuals, as organizations and as a community. Change does not, and should not, mean the loss of culture, the loss of historical context, or the loss of connections to the past.

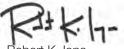
In 2011, Historic Hawai'i Foundation embraced this perspective and took up the challenge. Our efforts included completion of a major new research study into next-generation historic properties; seminars and workshops on best practices; field services for over 500 individual interventions; advocacy for tax initiatives and public policies that favor preservation choices; recognizing preservation successes and drawing attention to threatened historic properties.

We also engaged with new partners. The Kama'āina of the Year benefit honoring Herb K. Kāne helped build connections and friendships with many community groups whose priorities include perpetuation of cultural practices, a natural fit with HHF's mission of preserving historic and cultural places.

Change is an opportunity to do better. At Historic Hawai'i Foundation, we are working hard to enhance an organization that sustains our community's commitment to preservation through public education, legislative initiatives and professional resource applications; through our efforts we intend to grow our community's awareness and commitment to heritage efforts.

Mahalo for being part of this journey, and for the belief, commitment and choices that each of us makes to preserving Hawai'i's valuable cultural and historical inheritance into the future.

Mahalo nui,



Robert K. lopa President, Board of Trustees



Of Historic Hawai'i Foundation's many activities related to education, advocacy and technical assistance for historic preservation in 2011, the following achievements have the potential to be transformative in the long-term:

Completing a major research project to prepare a context statement about historic resources from post-World War II through the 1960s. Most of Hawai'i's built

environment developed after WWII; the context of everyday life in the Islands is shaped by mid-century designs, materials, places and the values that led to them. It is important for preservationists to understand these next-generation historic properties, including which of them have high preservation priority. HHF led the way by commissioning and presenting this study.

> • Leading the grassroots advocacy effort to continue the City & County of Honolulu's only systematic historic preservation program, the property tax exemption for historic homes. We provided information and testimony about the program and proposals to repeal or replace it, and helped empower others to participate in the democratic process. They spoke out

about the program and the ways in which it has helped to

preserve and perpetuate Oahu's architectural heritage, and how that legacy benefits all residents and visitors. The effort included over 10 public hearings and hundreds of submittals with testimony and comments. The successful effort will result in scores of historic homes being preserved.

- Accepting a perpetual preservation easement for the century-old Fred C. Baldwin Memorial Home in Makawao for the preservation of the exteriors of five connected historic buildings and the associated land. The new easement is added to HHF's easement portfolio, which also includes the Jean & Zohmah Charlot House.
- Creating a digital and online resource of historic properties, making this information about Hawai'i's architectural history much more accessible. The searchable list of historic sites serves as a research tool and resource for many stakeholders, including property owners, government agencies, heritage visitors, and those who love Hawaii's historic places.
- Developing and executing an in-depth Partners in Preservation Training for the staff and boards of state and local government preservation programs.

Each of these accomplishments illustrates ways in which Historic Hawai'i Foundation provides public information, education, advocacy and technical assistance, which are the hallmarks of its programmatic approach to preservation. And all of them—as well as dozens of other initiatives and interventions—are possible thanks to the support of HHF's members, contributors, volunteers, and partners engaged in this work. Mahalo to all for an outstanding year.

With aloha,

Einsten Jaulhner

Kiersten Faulkner Executive Director

# EXECUTIVE DIRECTOR'S MESSAGE



National Park Service historian Daniel Martinez led a group through the new Pearl Harbor Visitors Center for a behind-the-scenes tour.

# **2011 Year in Review**

# Developing, Cultivating and Engaging the Community

### Membership Tours & Events

### Pearl Harbor Visitors Center & Arizona Memorial

Through special arrangement with the National Park Service, HHF members attended a ranger-led special tour of the new building, site and museum installations at the Pearl Harbor Visitors Center, which included a flashlight tour of the Arizona Memorial in February.



HHF Trustee Anna Grune spoke with members about Mid-Century Modernism at the Pau Hana With a Purpose event.

### Pau Hana With A Purpose Explored Modern Hawai'i

Some 85 people attended HHF's Pau Hana with a Purpose at the Design Within Reach Studio in June. The program explored mid-century design in Hawai'i, with emphasis on the Modern movement, including the theories and execution of Modern principles and how they were applied in the Pacific. The event was co-sponsored by Fung Associates, Inc. and Design Within Reach.



#### Palm Circle National Historic Landmark Tour

HHF members enjoyed an exclusive tour of the Palm Circle National Historic Landmark at Fort Shafter on June 21. The walking tour was led by architectural historian Kenneth Hays, who presented highlights about the history, landscape design, and architecture of the iconic parade ground and the surrounding military and residential buildings. Members were welcomed into historic Quarters 5, the traditional residence of the commander of the U.S. Army in the Pacific. Hostess Jeannine Wiercinski served as docent and guide for the residence.

#### Experts Explored the History of Historic Preservation

"The History of Historic Preservation in Hawai'i" was the theme of the 24<sup>th</sup> annual Experts at the Palace lecture series in January - March. The speakers and topics were:

- Spencer Leineweber, "C. W. Dickey and Hart Wood: Pioneers of Preservation in Hawai'i"
- Barbara Del Piano, "The Daughters of Hawai'i: Preservation Beginnings"
- Margit C.Watts, "High Tea at the Halekulani Revisited: The Outdoor Circle and the Preservation of Hawai'i's Special Character"
- Alice Guild, "The Friend of 'Iolani Palace: How America's Only Official Royal Palace Was Saved by Its Friends"
- Laura Carter Schuster, "Early Archeologists in Hawai'i: The Beginnings of Preservation and CRM"
- Robert Fox and Charles Black, "Historic Hawai'i Foundation: Its Earliest Days"

The annual lecture series is organized by the University of Hawai'i at Mānoa's Historic Preservation Graduate Program and is co-sponsored by Friends of 'Iolani Palace and Historic Hawai'i Foundation.

### Preservation Achievements Honored at Annual Awards

Historic Hawai'i Foundation recognized 24 honorees at its annual Preservation Honor Awards ceremony in April. The celebration was attended by over 200 people.

### Preservation Media Award:

 Hart Wood: Architectural Regionalism in Hawai'i

### Preservation Commendations:

- Hale'iwa Mutual Telephone Company Building, Hale'iwa, O'ahu
- Navy Region Hawai'i EV-5 Historic Preservation Team, Joint Base Pearl Harbor Hickam, O'ahu
- "Royal Footsteps Along the Kona Coast" Hawai'i Scenic Byway, Kailua-Kona, Hawai'i
- Waikalua Loko Fishpond Preservation Society, Kāne'ohe, O'ahu

### Preservation Awards:

- The Crow's Nest at Hickam Field, O'ahu
- Eisenhower House at Heleloa, Marine Corps Base Hawai'i, O'ahu
- Eisenhower House at Kilauea Military Camp, Volcano, Hawai'i
- Harriet Bouslog Building, Honolulu, O'ahu
- Hickam Community Center, Joint Base Pearl Harbor Hickam, O'ahu
- Hickam Historic Housing District, Joint Base Pearl Harbor Hickam, O'ahu
- Lā'ie Hawai'i LDS Temple, Lā'ie, O'ahu
- Mauna Kea Beach Hotel, Kohala, Hawai'i
- Nob Hill House, Joint Base Pearl Harbor Hickam, Oʻahu
- Pioneer Mill Company Smokestack, Lahaina, Maui
- George Robert Carter Auditorium at Roosevelt High School, Honolulu, O'ahu
- Soldier's Chapel, Schofield Barracks, O'ahu
- USS Missouri Memorial, Ford Island, O'ahu
- Volcano House, Hawai'i Volcanoes National Park, Hawai'i



Harriet Bouslog Building



Hickam Historic Housing District



Honorees for the Nob Hill House on Ford Island





Mauna Kea Beach Hotel

Pioneer Mill Company Smokestack

#### **Centennial Recognitions:**

- Manoa Japanese Language School, Manoa, O'ahu
- Kaumakapili Church Sanctuary, Kalihi, Oʻahu
- Koloa Hongwanji Mission, Koloa, Kaua'i
- Koloa Jodo Mission, Koloa, Kaua'i
- St. Joseph Church, Makawao, Maui

#### 3<sup>rd</sup> Annual Frank Haines Award:

Frank Haines presented the honor award that bears his name to William R. Chapman, D. Phil. Chapman is the Director of the Historic Preservation Program and a Professor in the Department of American Studies at the University of Hawai'i at Manoa. He was recognized for his achievements and work in the field of preservation in Hawai'i. Through the University of Hawaii's Historic Preservation Program, Chapman has trained and fostered many generations of preservationists. His field schools provide hands-on experience as well as an academic foundation for the theory and practice of preservation. Chapman also contributes to the preservation community through his volunteer service as a member of the Hawai'i Historic Places Review Board.

The Haines Award was established in 2009 and named for master architect Frank Haines, FAIA. It is presented to an individual who has demonstrated sustained and outstanding achievements in the areas of preserving the significant historic and cultural places of Hawai'i.

#### Endangered Historic Places Added to Watch List

In November, Historic Hawai'i Foundation joined with partners HONOLULU magazine and the State Historic Preservation Division to name the annual additions to the list of threatened historic sites in the Hawai'i.

The 2011 threatened historic properties are:

*Mānoa's Historic Residences (O'ahu):* in the latter half of 2011, at least seven single family houses that pre-dated WWII were demolished. Mānoa holds the largest

concentration of historic homes on O'ahu, collectively forming the fabric of the neighborhood. As these residences are privately owned, their preservation depends on the good will of each homeowner. As demolitions occur, the neighborhood fabric rips and frays, leaving Manoa with gaps and noticeable absences throughout the district.

Ka'a Ahupua'a

Kapahulu Art Moderne Buildings (O'ahu): the art moderne commercial buildings of the 1930s and 1940s line Kapahulu Avenue, creating a consistent pattern that defines the street. Over time, the details that create the aesthetic have been obscured with gradual renovations, as well as demolitions and new construction that interrupt the flow and vitality of the street.

*Ka'a Ahupua'a (Lāna'i):* a limited archaeological study of the 20,000 acre cultural landscape on the west side of Lāna'i found over 290 cultural features, including ceremonial sites, petroglyphs, heiau and burial locations. The ahupua'a is the proposed location of a massive wind farm, which would generate power to be transmitted to O'ahu via underwater cable. The details of the scope and scale of the proposal have not been finalized, and could range from 200 megawatts from 56 turbines on 6000 acres, up to 400 megawatts from 170 turbines. An environmental impact statement will assess the effect on historic and cultural resources, and the facility's developer said that it will "respect any significant archaeological and cultural sites in the region."

*Queen Emma Building (O'ahu):* the 1960s-era building in downtown Honolulu challenges the aesthetic sensibilities of many, as the eccentric building may seem outdated rather than charming. Although the post-war period of architecture may not yet have come into its own, this period was one of experimentation and reflections of the historic and cultural trends of the time. The development chose to keep the frame and replace the distinctive features on the primary facades, leaving it bland and common.



Kapaia Swinging Bridge (Kaua'i): the 125-foot-long suspension bridge was constructed in 1948 as the last in a series of pedestrian bridges to link plantation workers from Kapaia Camps. The bridges connected the communities of Kapaia, Hanamaulu and Lihu'e, as a crossroad of plantation culture. The bridge was last repaired in 1965 and was closed in 2006. The community has organized a restoration effort, striving for repair rather than replacement.

### 37th Annual Meeting: May 24, 2011

The annual membership meeting was held on May 24, with some 50 people in attendance and 85 proxy votes received. The slate of candidates elected to the Board of Trustees

were Jean Campbell, Dawn Chang, Les Goya, Frank Haas, Tony Mizuno, Mikio Sato, Patsy Sheehan, and Ramsay Taum. Robert lopa was elected President. Proposed amendments to the Bylaws were approved.

### President's Commendation 2011 to Lani Ma'a Lapilio

Lani Ma'a Lapilio was selected to receive the 2011 President's Commendation at Historic Hawai'i Foundation's 2011 annual meeting. The President's Commendation recognizes and honors individuals who have provided extraordinary service to Historic Hawai'i Foundation above and beyond typical levels of support.

HHF President Michael O'Malley selected Lapilio for the commendation in recognition of her many years as Hawaii's Advisor to the National Trust for Historic Preservation, as an *ex officio* member of HHF's Board of Trustees, and as a cultural advisor to the organization.

"Lani has generously shared her knowledge, guided us in cultural protocols, and helped us to

honor Hawaiian values and systems through all our activities," O'Malley said. "As the state's leading preservation organization, Historic Hawai'i Foundation is committed to acting in ways that are pono. Lani's assistance has been invaluable as we strive to honor that commitment and engage in preservation efforts with aloha."



Cissy Farm, Curt Nakamura and Kimo Todd attended the annual meeting in the historic YWCA building.

Outgoing President Michael O'Malley presented the President's Commendation to Lani Ma'a Lapilio at the annual meeting.





The Fred Baldwin Memorial home will be preserved in perpetuity through a preservation easement.

## **Preservation Resource Center**

#### Baldwin Memorial Home To Be Preserved Through Perpetual Preservation Easement

The owner of the century-old Fred C. Baldwin Memorial Home in Makawao has donated a perpetual easement for the preservation of the exteriors of five connected historic buildings and the associated land. Mr. Xorin Balbes of SoulSpace Ranch has completed a rehabilitation project for the historic property, which will be adaptively reused as a gathering place, educational and lodging facility known as Lumeria Maui.

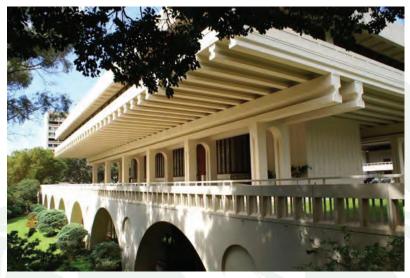
The Fred Baldwin Memorial Home, also known as the "Baldwin Home" or the "Old Men's Home," was a local institution for elderly men that was built in Makawao, Maui in 1910-11 by Henry P. Baldwin in memory of his son, Fred. Designed by H.L. Kerr, the home consists of five original buildings constructed by the Kahului Railroad Company construction crew.



The rehabilitation and adaptive reuse project followed national preservation standards.

The dominant style of the complex is Craftsman with an eclectic mix of Neo-classical and vernacular Japanese details. It is the oldest institutional complex on Maui constructed of wood. It is designated on the Hawai'i State Register of Historic Places.

The new easement is added to HHF's easement portfolio, which also includes the Jean & Zohmah Charlot House.



Jefferson Hall at the East West Center is part of the mid-century complex designed by I.M. Pei and highlighted in the Hawaii Modern study.

#### New Research Review Hawaii's Mid-Century Historic Resources

Historic Hawai'i Foundation completed a major research project to prepare a context statement about historic resources from post-World War II through the 1960s. The Modern and Recent Past Context Statement contributes to Hawaii's understanding of buildings, landscapes, infrastructure and other historic resources from the mid-20<sup>th</sup> century, including regional expressions of the Modern movement, and will guide efforts to identify and preserve significant historic resources from this era. The research project included peer review presentations and review of drafts, with the technical expertise of our consultant team Fung Associates and the financial and technical support of the National Trust for Historic Preservation.



Members of the Kauai and Maui preservation commissions participated in "Partners in Preservation," a technical training presented by HHF for the State Historic Preservation Division.

#### Field Services and Circuit Rider Highlights

- The Preservation Resource Center provided one-on-one technical assistance, with over 515 individual interventions on some 200 historic sites on 7 of the major islands. Technical assistance for residential and commercial historic properties, including research, review of projects, direction for funding, direction for professional qualifications, submitting comments and testimony on planning and development proposals, and providing training or support services.
  - The Preservation Resource Center included Circuit Rider visits to Maui, Lāna'i, Kauai, Hilo and Kona.
    - Neighbor Island outreach continued with a Talk Story event in Hilo, continuing the statewide discussion tours begun in prior years by convening a gathering of community stakeholders to identify

significant historic resources in East Hawai'i and brainstorm priorities for preservation action.

The momentum continued with a preservation roundtable on Maui. On Maui, HHF members gathered to discuss opportunities to collaborate, share information and support preservation efforts across the Island. The Maui Partners meeting was held at Hui No'eau in Makawao and was attended by about 30 people.

 The preservation programs staff participated in Section 106 consultations on federal undertakings for diverse projects. These consultations led to HHF becoming a concurring party to five formal Agreements: for the renovation, replacement, or construction of 41 single family housing units in Kunia; Construction of a Facility to House the Post Traumatic Stress Disorder Programs at Tripler Army Medical Center; limited demolition at Joint Base Pearl Harbor Hickam; Construction of Two Pavilions at the Honolulu Memorial located in the National Memorial Cemetery of the Pacific; and Rehabilitation of the Historic Chief Petty Officer Bungalows on Ford Island WWII Valor in the Pacific National Historic Monument.



Maui members gathered at a Roundtable discussion on preservation priorities and partnerships.



John Pezzuto, Barbara Anderson, Noe Kalipi and Rachelle lopa joined the Hilo Talk Story.

### Information Services

HHF digitized and published an online resource listing historic homes enrolled in the Honolulu historic property tax exemption program. The searchable list of historic residences serves as a research tool and resource for many stakeholders, including property owners, government agencies, heritage visitors, and those who love Hawaii's historic places.

The list cross-references each property by address, historic name, tax map key number, and historic register file number. Until HHF's project was undertaken, these various means of searching for the historic information had not previously been correlated by either the State Historic Preservation Division or the City & County of Honolulu.

Other information services included publishing updates to the Preservation Professionals Directory and a complete redesign and upgrade of the website to include more reference materials, information about historic sites, information about preservation resources, updates on HHF events, and links to additional information.

# Public Policy and Advocacy

### Hawai'i State Legislature

During the 2011 legislative session, state legislators introduced over 45 bills that could potentially affect historic preservation efforts. Historic Hawai'i Foundation monitored the bills for consistency with best practices for heritage protection, and submitted testimony or subject-area expertise for approximately 20 bills as those measures advanced.

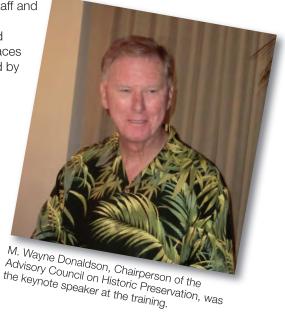
### City & County of Honolulu Amends Historic Property Tax Exemption

In June, the City & County of Honolulu amended its property tax exemption for historic homes dedicated for preservation. The amendments provide new clarity, transparency and improved enforcement of the City's tax incentive program for historic preservation. HHF led the grassroots effort to provide information and testimony about the program and the ways in which it has helped to preserve and perpetuate O'ahu's architectural heritage, and how that legacy benefits all residents and visitors. The effort included over 10 public hearings and hundreds of submittals with testimony and comments.

Ordinance 11-7 retains the City's program in support of historic preservation through tax relief, while it also strengthens the enforceability of related conditions by adding definitions and clarifying provisions and penalties for non-compliance. The program, which was first enacted in the early 1980s, provides that historic homes that are dedicated for preservation and that meet the conditions and criteria may be exempted from real property tax. If the petition is approved, and if the homeowner remains compliant with the conditions, the annual property tax bill is reduced to the annual minimum amount rather based on than the assessed value and related tax rate.

### Partners in Preservation Training

In August, HHF provided a three-day in-depth Partners in Preservation Training for the staff and boards of state and local government preservation programs involved in certified local governments, and for the historic places review board. The training was contracted by the State Historic Preservation Division.





Participants at Historic Preservation Awareness Day demonstrated how cultural heritage and historic places link generations.

#### Preservation Awareness Day Showcases Heritage Efforts

Some 40 exhibitors participated in Historic Preservation Awareness Day at the State Capitol on March 22. The 9<sup>th</sup> annual event was sponsored by the Heritage Caucus of the State Legislature and organized by Historic Hawai'i Foundation.

Governor Neil Abercrombie, Representative Cindy Evans and Representative Corinne Ching joined members of the Heritage Caucus in meeting and speaking with heritage protection organizations about ways to preserve Hawai'i's unique historical legacy. The annual community event showcases the efforts of many organizations that preserve, promote, restore, interpret and continue the historic and cultural resources of Hawai'i. The exhibits educate and celebrate the many heritage preservation efforts as people work to save the essential places and character of the Hawaiian Islands.

#### Exhibitors included:

Ala Kahakai National Historic Trail & Ala Kahakai Trail Association Army Cultural Resources Program Bailey House Museum/Maui Historical Society Battleship Missouri Memorial Bishop Museum The Cathedral Church of St. Andrew Commander Navy Region Hawai'i/NAVFAC Hawai'i

Cultural Surveys Hawai'i Daughters of Hawai'i 'Ewa Historical Society Friends of 'Iolani Palace Friends of Queen Theater Friends of the Natatorium Fung Associates Inc. Hawai'i Visitor & Convention Bureau Hawaiian Civic Club of Wahiawa Hawaiian Music Hall of Fame Historic Hawai'i Foundation Historic Preservation Division, Department of Land & Natural Resources Kailua Historical Society Kapi'olani Park Preservation Society King Kamehameha V Judiciary History Center Koolaupoko Hawaiian Civic Club Liliha/Nu'uanu Ahupua'a Historic Corridor Manoa Heritage Center Mason Architects Inc. Mission House Museum National Park Service Office of Hawaiian Affairs Pacific Aviation Museum Pearl Harbor Pacific Islands Institute Pacific War Memorial Association Preserving Hale'iwa One Building At A Time Scenic Hawai'i Inc. Shangri La State Parks Division, Department of Land & Natural Resources USS Arizona Memorial Waimea Valley/Hi'ipaka LLC 2011-Year of Dr. Sun Yat-sen

# Sustaining the Effort

### STATEMENTS OF FINANCIAL POSITION

As of December 31, 2011 and 2010

As of December 31, 2011 and 2010		
	2011	2010
CURRENT ASSETS Cash (including interest-bearing accounts)	\$250,909 3,800 73,198 6,209 <u>2,489</u> <u>336,605</u>	\$ 241,278 34,200 128,289 6,506 <u>3,459</u> 413,732
NONCURRENT ASSETS         Investments-restricted for endowment funds         Pledges receivable for endowment funds         Office furniture and equipment – net         Total noncurrent assets	580,995 20,000 <u>9,168</u> <u>610,163</u>	510,995 50,000 <u>8,537</u> 569,532
TOTAL ASSETS	\$ <u>946,768</u>	\$983,264
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES         Accounts payable.         Accrued liabilities         Total current liabilities	\$   2,100 	\$ 6,012 <u>18,249</u> 24,261
NET ASSETS         Unrestricted – undesignated.         Unrestricted – board-designated endowment fund.         Temporarily restricted         Permanently restricted for endowment funds.         Total net assets	234,433 40,000 92,820 <u>560,995</u> <u>928,248</u>	223,878 174,130 <u>560,995</u> 959,003
TOTAL LIABILITIES AND NET ASSETS	\$946,768	\$983,264

### STATEMENTS OF ACTIVITIES

For the Years Ended December 31, 2011 and 2010

CHANGES IN UNRESTRICTED NET ASSETS	2011	2010
Revenue and Support Special event – net Unrestricted contributions Net assets released from temporary restrictions Fees for preservation programs Membership In-kind contributions Interest and investment income Sales and contribution for books – net Total revenue and support	\$137,497 108,596 100,356 82,426 70,709 38,628 8,461 <u>381</u> 547,054	\$114,045 40,079 115,633 29,678 85,617 43,585 22,851 <u>14</u> 451,502
Expenses Program services Fundraising Management and general Total expenses Increase (decrease) in unrestricted net assets.	420,278 42,706 <u>33,515</u> <u>496,499</u> <u>50,555</u>	383,268 47,124 <u>35,983</u> <u>466,375</u> (14,873)
CHANGES IN TEMPORARILY RESTRICTED NET ASSETS Temporarily restricted contributions Net assets released from temporary restrictions Increase (decrease) in temporarily restricted net assets	19,046 ( <u>100,356)</u> _(81,310)	17,075 ( <u>115,633)</u> ( <u>98,558</u> )
INCREASE (DECREASE) IN NET ASSETS	(30,755)	(113,431)
NET ASSETS – Beginning of the Year	959,003	1,072,434
NET ASSETS – End of Year	\$ <u>928,248</u>	\$ 959,003

### STATEMENTS OF CASH FLOW

For the Years Ended December 31, 2011 and 2010

CASH FLOWS FROM OPERATING ACTIVITIES	2011	2010
Adjustments to reconcile increase (decrease) in net assets to net cash provided (used) by operating activities:	\$(30,755)	\$(113,431)
Unrealized gains from holding investments Loss on disposal of property	3,722	(9,835) 49
Depreciation.	5,838	5,531
Pledges receivable Inventory of books	60,400 297	69,200 350
Prepaid expenses and other assets	970	1,270
Accounts payable Accrued liabilities	(3,912) (1,829)	(6,479) (8,634)
Net cash provided (used) by operating activities	34,731	(61,979)
Sales of investments Purchases of investments Purchases of office furniture and equipment	42,113 (60,744) (6,469)	222,708 (376,662) (1,280)
Net cash used by investing activities NET INCREASE (DECREASE) IN CASH	<u>(25,100</u> ) 9.631	(155,234) (217,213)
CASH – Beginning of year	241,278	458,491
CASH – End of year	\$250,909	\$241,278

### TEMPORARILY RESTRICTED NET ASSETS

At December 31, 2011 and 2010, temporarily restricted net assets consisted of the following:

	2011	2010
Net assets temporarily restricted for:		
Preservation Resource Center	\$ 59,660	\$132,990
Major Gifts Campaign	8,670	8,670
Historic Preserves of Hawai'i	8,083	12,237
Planned Giving	5,998	5,998
Technology Upgrade	4,809	-
Modern Design Movement	3,800	_
Modernism Study	1,800	13,800
Membership Enhancement		435
Total temporarily restricted net assets		<u>\$174,130</u>

Net assets temporarily restricted for the Preservation Resource Center are for preservation services programs for delivering on-site preservation assistance to property owners and others involved in preservation projects and activities, providing assistance with projects, information services, grants and other preservation initiatives and programs. Pledges receivable at December 31, 2011 included \$3,800 related to the Modern Design Movement, which are due through 2012.

### PERMANENTLY RESTRICTED NET ASSETS

At December 31, 2011 and 2010, permanently restricted net assets consisted of the following:

2011	2010
/aiʻi:	
\$320,500	\$320,500
225,000	225,000
15,495	15,495
\$560,995	\$560,995
	2011 /ai'i: \$320,500 225,000 <u>15,495</u> <u>\$560,995</u>

The Bretzlaff Foundation Endowment was established in 1998 to provide support for the operations and activities of the Foundation. The Hawai'i Preservation Fund Endowment was initiated in 2008 under an agreement between the Foundation and the National Trust for Historic Preservation to create a dedicated funding stream for preservation projects in the Hawaiian Islands. The Agreement provides for a mutual fundraising campaign to annual grants that support cultural heritage preservation efforts, and for related technical assistance and support by the foundation. The Endowment will be held and administered by the National Trust. Income from the endowments is considered unrestricted and appropriated for expenditure when earned.

### **Operational Highlights**

- In 2011, HHF invested in technology upgrades with the assistance of a capacity building grant from the Hawai'i Community Foundation. The implementation of the technology plan included a new server, data migration to a shared file system, automatic back-ups, enhanced security, new workstations, improved internet hosting, standardized operating systems and application software, complete documentation, and technical support.
- The staff team took the opportunity to redesign and enhance the website with new look, more information, resource materials and a platform for better outreach to members and supporters via action alerts, e-newsletters, twitter, facebook and news blog.
- HHF received additional special donations, including the completion of the Partners in the Field Challenge Grant from the National Trust, which leveraged a grant from the Atherton Family Foundation and the McInerny Foundation to double the financial resources for the Preservation Resource Center.
- HHF established a new Easement Stewardship Fund to support monitoring, technical assistance, investigations and enforcement of preservation easements.
- HHF partnered with the National Trust for funding for the Modernism Context Study and to support a capital campaign to endow the Hawai'i Preservation Fund, with strong support from local donors to provide a dedicated fund for historic preservation projects in the islands.
- The Royal Hawaiian, a Luxury Collection Resort, established a special room package in honor of its 1927 founding, providing a portion of the proceeds to HHF for education and outreach programs.



Larry Horwitz of Historic Hotels Worldwide joined Kelly Hoen, General Manager of the Royal Hawaiian, A Luxury Collection Resort, and Kiersten Faulkner, Executive Director of Historic Hawaii Foundation, for a special presentation in March.

### Herb Kane Celebrated As Kama'aina Of The Year 2011

### Special benefit anchors weekend honoring Polynesian voyaging

Mahalo to all who participated in the 2011 "Kama'āina of the Year™" annual benefit honoring the late Herb Kawainui Kāne. On October 22, Kāne was honored for his life's work as an artist, historian, and one of the founders of the Polynesian Voyaging Society.

Historic Hawai'i Foundation's annual benefit was held at the Royal Hawaiian Hotel and was attended by some 450 guests. The tribute to Kāne included a panel discussion with Peter Apo (Office of Hawaiian Affairs), Billy Richards, Jr. ('Ohana Wa'a), and Nainoa Thompson (Polynesian Voyaging Society), moderated by State Senator Brickwood Galuteria, who also served as Master of Ceremonies. The panelists were joined by event co-chairperson and HHF president Robert lopa to present the award to Mrs. Deon Kāne, representing her late husband. The award was a segment of the original sail from the Hōkūle'a, signed by the members of the 1976 voyages between Hawai'i and Tahiti. A tribute in mele and hula was given by the Kamehameha Schools Kapālama Middle School's Papa Oli me Hula, with kumu hula Tatiana Tseu Fox, and the school's Nā 'Ōpio Singers, under the direction of Kama Hopkins.

Other events during the special weekend included the blessing of Kāne's final painting, "Kamehameha Landing", which hangs at the entrance to the Monarch Room at the Royal Hawaiian; a screening of the film "Papa Mau," followed by a discussion with filmmaker Nā'ālehu Anthony of Palikū Documentary Films; an appearance by the Tahitian voyaging cance "Fa'afaite;" and a workshop on the Star Compass by members of the Polynesian Voyaging Society.

### Volunteers

Some 20 volunteers gave over 450 hours in pro bono services and labor to enhance HHF's programs and assist in numerous ways.

Mahalo to Volunteers: Alex Viarnes, Barbara Mākua, Bobbie Fisher, Chante Carter, Charlene Nakamura, Jacce Mikulanec, Jason Selley, JoAnn Fujioka, Karen Lockwood, Kathy Currier, Kim Birney, Liz Berry, Mayu Ohama, Natalie Strong, Nathan Yuen, Ryan Palm, Selina Wong, Nick Yee, Nancee Crispin, Thom Benedict, and 'Iolani School Key Club.

Volunteer hours allowed HHF to:

- Develop a Historic Properties landing page on the website that contains historic nominations and summary information for over 240 historic homes on O'ahu;
- Assist the Real Property Assessment Division to implement the City's changes to its Historic Residential Property Tax Exemption program;
- Keep aging computers running smoothly and securely;
- Make our events, such as the Honor Awards, Historic Preservation Awareness Day, and Kama'āina of the Year, efficient and welcoming for all guests;
- Better care for and respond to HHF's members;
- Provide information and research for inquiries directed to the office;
- Provide outreach to the community and advocacy for preservation; and
- Provide specialized training to employees and volunteers.

#### Committees 2011

*Nominating:* Ray Soon (chair), Stanton Enomoto, Art Tokin, Wendie McAllaster, Lea Hong, Cheryl Kauhane Lupenui

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*Kama'āina of the Year Benefit:* Billy Richards, Jr. (honorary co-chair), Nainoa Thompson (honorary co-chair), Peter Apo (co-chair), Robert Iopa (co-chair), Norbert Buelsing, Dawn N. S. Chang, Eric Crispin, Greg Dickhens, Les Goya, Frank Haas, Timothy E. Johns, Lani Ma'a Lapilio, Maile Meyer, Tony Mizuno, Curt Nakamura, Robert Nobriga, Michael J. O'Malley, Mikio Sato, Ray Soon, Kimo Todd

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# Kama'aina of the Year Photo Gallery





Billy Richards, Jr., Debbie Nakanelua-Richards, Brickwood Galuteria, Kiersten Faulkner and Nainoa Thompson attended the event in celebration of Herb Kane.

Stanton Enomoto, Shanlyn and Ku'uhaku Park, and Mayor Billy Kenoi enjoyed the festivities.



Members of the original crew and navigators from the 1976 Hokūle'a voyages attended the event.



Robert Iopa, Peter Apo, Billy Richards and Nainoa Thompson presented the award to Deon Kāne.



(above) The guests of Haleakalā Ranch were hosted by Sam and Camille Lyons. (below) Tim Johns hosted Greg and Debra Chun, Dixon and Kiki Smith, Donna Vuchinich, and special guests from the Fa'aifeite canoe, Rereao Amiot, Yves Doudoute, Teva Plichart, and Titaua Teipoari'i.





Kumu Hula Tatiana Tseu Fox presented mele and hula.

Photos by Randy Fujimori

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