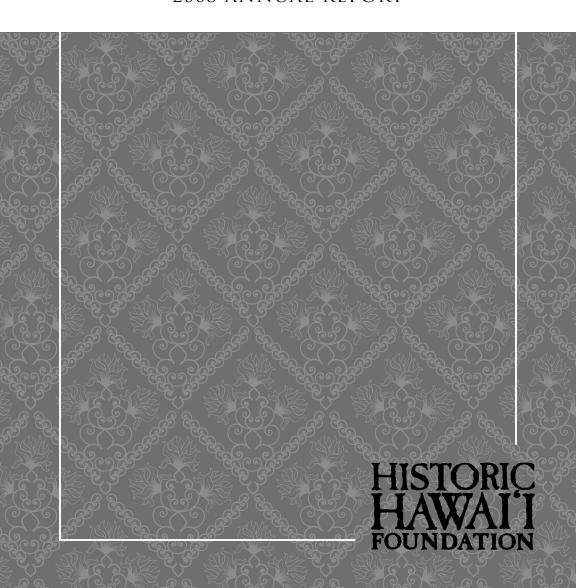


# HISTORIC HAWAI'I FOUNDATION 2008 ANNUAL REPORT



# HISTORIC HAWAI'I FOUNDATION MISSION STATEMENT

The purpose of the Foundation shall be to preserve and encourage the preservation of historic buildings, objects, communities, and sites relating to the history of Hawai'i; to promote awareness of and respect for all that is historically significant and architecturally distinctive in our State; and through these efforts, to keep alive and intact for the enrichment of present and future generations the inherent beauty of the Hawaiian Islands and its unique historic role in the development of the Pacific Basin.

# STAFF

Kiersten Faulkner, Executive Director Jill Byus Radke, Director of Development Katie Kastner, Director of Field Services Allison Lawrence, Office Manager and Executive Assistant

#### Intern: Bethany Zedalis

Volunteers: Barbara Mākua, Membership Secretary Amanda Ross, Winter Benefit Silent Auction Coordinator

# HISTORIC HAWAII FOUNDATION

#### Historic Hawaiʻi Foundation 680 Iwilei Road, Suite 690 • Honolulu, HI 96817 Telephone: (808) 523-2900 • Fax: (808) 523-0800

Email: preservation@historichawaii.org Website: www.historichawaii.org

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# President's Message

## Aloha kākou,

It is undisputed that 2008 will be remembered as a watermark in American history, with significant political, economic and social shifts. As an organization that deeply believes that everyone's history matters, we watched events unfold with fascination, curiosity and the belief that change often creates opportunity.

Your HHF board has renewed HHF's commitment to ensuring that the places significant to Hawaii's history will continue to be part of our common experiences.



We have been extremely fortunate that HHF's supporters have continued to share that commitment, and as a result, HHF has been spared many of the truly deep and painful financial cuts that many other non-profit organizations in Hawai'i have faced. We have adapted to new economic realities with great care and responsibility, always mindful of the fiduciary responsibility for the donations that are in our stewardship.

As noted in the financial statements, HHF's total assets rose significantly this year, including pledges for continued support of two new programs through 2011. While the operating budget that supports our baseline of services and programs remained steady, we also had a strong launch to both the Preservation Resource Center and the campaign to endow the Hawai'i Preservation Fund.

Together, these two programs will provide both technical assistance and renewed funding for preservation projects. Through them, we have expanded our staff, the effectiveness of our programs, and the strength of our partnerships.

This year also saw the resolution of an issue that has been pending for several years. The litigation related to the dispute over the Argonauta project, in which HHF and the National Park Service were co-defendants, went to trial in U.S. District Court in February and a jury verdict was rendered in early March. Judgment was entered in favor of HHF on the claims by Greg Marshall and in favor of Greg Marshall on the counterclaim by HHF. The 2008 President's Commendation was given by then-President Katie MacNeil to HHF's legal team at Goodsill Anderson Quinn and Stifel in recognition of their outstanding efforts on HHF's behalf. We thank them for all their work. With this matter behind us, HHF was able to refocus on its core programs and mission.

We are also deeply grateful to HHF's members and donors who have provided a stable and sustainable means to achieve these ends. Our 2008 Kama'aina of the Year, Bert & Susan Kobayashi, were wonderful additions to the two-decades-old program and were the catalysts for new supporters to join in our preservation efforts.

While we do not know what the future will bring, we know that we will face it together, with an organization that remains strong and dedicated to protecting the essence of Hawai'i.

Very truly yours, Tinter E. Jeles Timothy E. Johns

Timothy 1. Johns President, Board of Trustees

# Executive Director's Message

## Aloha,

In 2008, Historic Hawai'i Foundation saw a dramatic increase in program services and effectiveness as we launched the Preservation Resource Center, a significant new program that fundamentally changed the way HHF approaches preservation issues.

This one-stop-shop for anyone seeking preservation information has exponentially increased our responsiveness to Hawaii's preservation needs. In the first few months of the program, HHF published two new resource guides (*Nominating a Residence to the State Register of Historic Places* and a *Directory of Preservation Professionals*); conducted educational seminars about economic incentive programs for



Affairs.

preservation; initiated a circuit rider program to the neighbor islands; and provided information and assistance to support scores of historic sites across the state.

The Preservation Resource Center has enabled HHF to increase our neighbor island presence, as well as respond to inquiries and provide technical assistance to homeowners, businesses, organizations, and government agencies. We are grateful to the program funders who had the foresight to meet the challenge and make the program possible: Atherton Foundation, Hawai'i Community Foundation, McInerny Foundation, National Trust for Historic Preservation, and the Office of Hawaiian

The new field services program supplemented and enhanced HHF's recurring activities, including the 33<sup>rd</sup> annual Preservation Honor Awards, the 22<sup>nd</sup> annual Experts at the Palace series, the 4<sup>th</sup> annual Most Endangered Historic Sites list, tours of historic places, and other educational, advocacy and engagement activities with HHF members, coalition partners, kama'āina businesses and elected officials. We appreciate all those who contributed through membership dues, donations, attendance at events, volunteering, and participation in the Kama'āina of the Year benefit. You made it possible for HHF to continue to be the statewide voice for keeping the history of Hawai'i alive and meaningful for the enrichment of current and future generations.

The cumulative effect of these programs has led to better understanding of the history and significance of the places that makes Hawai'i unique and special, as well as the need to preserve, restore, use and celebrate this legacy. As we enter Historic Hawai'i Foundation's 35<sup>th</sup> year, we are pleased to be able to chart significant progress and look forward to the next level of engagement.

Mahalo nui,

Kinsten Jaulhner

Kiersten Faulkner Executive Director



# 2008 Year-in-Review

## Technical Assistance through the new Preservation Resource Center

In 2008, Historic Hawai'i Foundation launched a significant new program to support historic preservation efforts across the state.

The Preservation Resource Center helps demystify historic preservation procedures and standards by developing, consolidating, interpreting and distributing information about the laws, opportunities and processes that affect historic sites. The Center also increases the financial and technical resources available for preservation activities.

- Technical assistance and Neighbor Island circuit rider programs deliver on-site preservation
  assistance to owners of historic sites, developers, local officials, community organizations,
  and others involved in specific preservation projects and activities. A circuit rider program
  consisting of on-the-ground field services to rural and isolated communities on each of the
  major islands is a critical component.
- 2. Information services focus on connecting people who have preservation needs to information resources.
- 3. Preservation initiatives and programs assist with specific preservation programs or issues.

## Guide to Nominating Historic Properties to the State and National Registers

In 2008, HHF created and published the *Guide to Nominating Residences to the Hawai'i* State Register of Historic Places.

The Guide is available as a free electronic resource and is posted online at www.historichawaii.org.

TheGuideincludesanoverview of the Hawai'i State Register of Historic Places; the benefits and responsibilities associated with historic designation; myths and facts about designation; how to research the history of your home; how to complete the nomination form; the review and approval process; and an illustrated glossary of architectural terms and styles,



featuring examples from Hawai'i. The Guide also includes links to additional information from the National Park Service technical bulletins and examples of successful nominations from each county.

### **Directory of Preservation Professionals**

In 2008, HHF produced an online *Directory of Preservation Professionals*. The free directory is available at www.historichawaii.org and is a product of the Preservation Resource Center.

As Hawaii's statewide advocacy organization for historic preservation, Historic Hawai'i Foundation often receives requests for referrals for a variety of professional preservation services. To respond to this need, HHF invited preservation professionals who work in Hawai'i to submit information for the directory.

### National Historic Preservation Act Section 106 Reviews

HHF reviews and comments on impacts and proposed mitigation to historic properties owned, managed, funded and permitted by federal agencies, including Army, Navy, Marines, Air Force, National Park Service, National Oceanic and Atmospheric Agency, Federal Highway Administration, Federal Aviation Administration and other federal agencies. Some of the projects HHF was involved in during 2008 include:

Maui

#### Statewide

Concrete Pyramidal Light Houses

#### <u>Hawai'i Island</u>

- 97
- Kauhola Point Lighthouse

• Telescope, Haleakalā National Park

### <u>Oʻahu</u>

- Historic Resources Technical Report, Honolulu Rapid Transit, Kalaeloa to Waikīkī
- Falls of Clyde National Historic Landmark, Honolulu
- Demolition or disposition of Fort Kamehameha Historic District
- · Hickam Air Force Base privatized housing
- Demolition of 18 Buildings, Hickam Air Force Base
- Housing development, Ford Island, Pearl Harbor National Historic Landmark
- NOAA Regional Facility, Ford Island, Pearl Harbor National Historic Landmark
- Land transfer from Navy to private owner, Kalaeloa
- Post-Traumatic Stress Disorder Clinic, Tripler Army Hospital
- Repairs and renovations at Marine Corps Base Hawai'i, Kāne'ohe
- Demolition Footprint Reduction FY09, Pearl Harbor National Historic Landmark
- Heleloa (Hilltop) housing, Kāne'ohe MCBH
- Cultural Landscape Report, various Navy lands

#### Kaua'i

· Replacements for Wainiha Bridges, Historic Kūhiō Highway

#### Northwestern Hawaiian Islands

- Papahānaumokuākea National Monument Management Plan
- Midway Management Plan
- Commercial Pacific Cable Company, Midway

## Technical Assistance Across the State

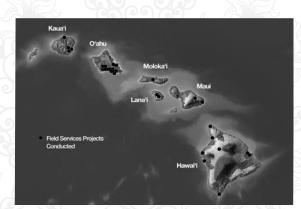
In 2008, HHF provided technical assistance for the following sites, including consultation and comment on plans and projects, participation in public meetings and hearings, submitting official testimony, and individual interactions:

#### Statewide

• Department of Transportation Historic Bridge Inventory

#### Hawai'i Island

- County of Hawai'i Cultural Resources Commission implementation
- Kona Development Plan, North & South Kona
- Mamo Hotel, Hilo
- Kawaihae Harbor, Kohala



## <u>Maui</u>

• Repairs to historic Hāna & Piʻilani Highways

## <u>Lāna'i</u>

- Proposed demolition, Lāna'i City
- Lāna'i City, Nomination to list of America's 11 Most Endangered Sites

## <u>Moloka'i</u>

• Invasive species control, Kalaupapa

## <u>Oʻahu</u>

- Ward Neighborhood Plan, Kaka'ako Ma uka
- Vision and Guiding Principles, Kaka'ako Ma kai
- Renovation of Royal Hawaiian Hotel, Waikīkī
- Development at Moana Surfrider and Princess Kaʻiulani Hotels, Waikīkī
- Redevelopment of International Marketplace, Waikīkī
- Installation of historic interpretive signs, Chinatown
- Management rules for 'Iolani Palace, Honolulu
- Ke'ehi Lagoon, Honolulu
- University of Hawai'i Engineering Quads, Mānoa
- 'Iolani Palace Chiller, Honolulu
- IBM Building, Nomination to list of America's 11 Most Endangered Sites
- 'Ewa Draft Development Plan
- Hawaiʻi Capital Cultural District, Honolulu
- Nu'uanu 'Auwai
- Kapi'olani Park Master Plan Update
- Honouliuli Confinement Camp
- Mānoa Chinese Cemetery
- Varsity Theater
- Honolulu Zoo Entry
- Waikīkī War Memorial Natatorium

### <u>Kauaʻi</u>

- Demolition or repair of Puuopae and 'Ōpaeka'a Historic Bridges
- Proposed Bike Path, Līhu'e
- By-pass Road at Waialua Complex of Heiau, Kapa'a

## Developing, Cultivating and Engaging the Community

Throughout the year, HHF organized special events to inspire, educate and bring the membership together to enjoy the beautiful historic places our community preserves.

## Shangri-La Tour

On January 26, HHF organized a tour of Shangri La, the historic home of Doris Duke. Shangri La's Director of Historic Preservation Robert Saarnio, Mason Architect's preservation architect Barbara Shideler and Academy of Arts docent Jean Trapido-Rosenthal provided the expertise behind the stunning beauty of the former Doris Duke estate, now the Doris Duke Foundation for Islamic Art.

### Moana Surfrider Open House and Celebration

"A Time for Music, Memories and More," was the theme of the Moana Surfrider's special event marking its 107<sup>th</sup> anniversary on March 9. The public event was attended by some 200 people and included noted Hawaiian storytellers Joe Recca and Thelma Kehaulani Kam, as well as hula from Ka Ala O Ka Iliahi Hālau and music by Ho'onanea.

The stories highlighted the history of Waikīkī before the hotel was built, followed by memories of the Moana and the famous guests who have passed through the hallways of the



Historic Hawai'i Foundation members enjoy an exclusive tour of Doris Duke's Shangri La.

"First Lady of Waikiki." The special event also included an open house to view the newly restored Banyan Wing guest rooms, new lobby spaces and the resort's beautiful new Beachhouse restaurant. The event was free and open to the public.

#### **Community Education**

#### Tax Seminar for Historic Building Tax Exemptions

Property owners and managers from across O'ahu attended an August 2008 seminar about the City & County of Honolulu's property tax exemption for historic commercial properties. The seminar was designed to assist applicants with the technical requirements for developing maintenance plans and understanding the application procedures prior to the September 1 annual filing deadline.

The seminar was provided through Historic Hawai'i Foundation's Preservation Resource Center by facilitators Guy Kaulukukui and Glenn Mason. The training materials are available on HHF's website at www.historichawaii.org for those who were unable to attend and who may want to apply for the tax exemption in 2009.

#### Experts at the Palace

It was standing-room only at the six weekly lectures on Memories and Places of Significance to Japanese Americans in Hawaiʻi at the annual Experts at the Palace lecture series from January 31 to March 6.

Six experts shared stories, memories, inspiration and call to action related to the history and preservation of sites related to the Japanese American experience in Hawai'i. The annual lecture series is organized by the Historic Preservation Program in the American Studies Department of the University of Hawai'i at Mānoa and is co-sponsored by Friends of 'Iolani Palace and Historic Hawai'i Foundation.

Speakers for the series were: Lorraine Minatoishi Palumbo ("Japanese Temples in Hawai'i: Documenting a Local Heritage"); Brian Niiya, Jane Kurahara and Donald Amano ("Dark Clouds Over Paradise: Preserving the History of WWII Confinement Camps in Hawai'i"); Brian Suzuki and Lowell Angell ("Japanese Movie Theaters in Hawai'i"); Laura Ruby ("The Japanese Americans in Ka Mõ'ili'ili"); Jeff Burton, Mary Farrell and James Bayman ("The WWII Honouliuli Internment Camp: An Archeological Perspective") and Claire Marumoto ("Masaji Marumoto: A Nisei's Story").

#### Collaboration

#### Historic Preservation Awareness Day to "Keep Hawai'i Hawai'i"

Historic Hawai'i Foundation joined the Heritage Caucus of the Hawai'i State Legislature to co-sponsor the 2008 Historic Preservation Awareness Day at the State Capitol on March 5. The

annual event draws attention to the importance of preserving Hawaii's unique sense of place through preservation of its significant historic, cultural and natural resources. Preservation's contributions to the state's economy were also highlighted.

This public-private partnership with the State Legislature's Heritage Caucus is one example of how the public, private and non-profit sectors working together can make a measurable difference in protecting and preserving the historic and cultural places of Hawai'i.

#### Preservation Honor Awards

Historic Hawai'i Foundation's Preservation Honor Awards are the highest recognition of projects, individuals, or organizations active in preservation, rehabilitation, restoration or interpretation of the state's architectural, archaeological and cultural heritage. Awards are non-competitive and nominations are judged on overall quality, excellence in planning, implementation and follow-through of work that demonstrates historic preservation as a strategy for the protection, revitalization or interpretation of the historic or cultural sites of the Hawaiian Islands.

The 2008 Preservation Honor Awards included a new category. Special recognition for Hawaii's 'icons' celebrating centennial and sesquicentennial anniversaries acknowledged companies, institutions and organizations that have made Hawai'i home for 100 or 150 years.



Historic Hawaii Foundation Executive Director, Kiersten Faulkner presents the Preservation Honor Awards for the rehabilitation of Schofield Barracks, Quads C and E.

## 2008 Historic Preservation Honor Awards

- Kona Historical Society for the interior restoration and interpretation of the Greenwell Store
- U.S. Army Garrison Hawaiʻi, U.S. Army Corps of Engineers, Nan, Inc., Mason Architects, Inc. and Architects Hawaiʻi for the rehabilitation of Schofield Barracks, Quads C and E
- Kamehameha Investment Corporation for restoration of sacred sites of Keauhou including Hapaiali'i Heiau and Ke'eku Heiau

### Preservation Media

- Lyman House Memorial Museum for *Lyman Mission House*, a booklet about the Lyman House and its preservation.
- · Pau Pono Publishing for Hale'iwa, a Pictorial History
- Friends of Old Maui High School, Jill Engledow and Cynthia Conrad for *The Spirit Lives On! A History of Old Maui High School*

### Preservation Commendations

• Friends of Tantalus and Mason Architects, Inc. for their grassroots efforts to nominate Tantalus to the Hawai'i State Historic Register

#### Centennial Recognition

- Ameron Hawai'i
- D. Uchida Coffee Farm
- Fort Shafter
- Oʻahu Country Club
- Outrigger Canoe Club
- Pearl Harbor Naval Shipyard
- Schofield Barracks
- Suisan
- University of Hawai'i

### Sesquicentennial Recognition

- The Honolulu Advertiser
- First Hawaiian Bank

2008 Most Endangered Historic Sites in Hawaii

A 33-house historic district at Hickam Air Force Base, the last Shinto Shrine on Maui, and the oldest buildings at the century-old University of Hawai'i campus are among those sites listed on the 2008 most endangered historic sites in Hawai'i.

Listing on last year's Most Endangered Historic Sites prompted significant community and property owner commitment to saving several places. Major reconstruction work on the earthquake-damaged Kalahikiola Congregational Church in Kohala is expected to be completed in 2010 and the Bond Estate has archived more than 5000 artifacts taken from the damaged missionary house and complex. The Kōloa Jodo Mission on Kaua'i and Kalaniana'ole Hall on Moloka'i have both undertaken major repair and restoration efforts.

### The complete list of 2008 Most Endangered Historic Sites is:

- St. Sophia Church (Kaunakakai, Moloka'i)
- Fort Kamehameha (Hickam Air Force Base, Oʻahu)
- 'Auwai of Nu'uanu Valley (Nu'uanu, O'ahu)
- Kalauha'eha'e Fishpond (Niu Valley, O'ahu)
- Engineering Quad (Mānoa, Oʻahu)
- IBM Building (Honolulu, Oʻahu)
- Maui Jinsha Shinto Shrine (Paukukalo, Maui)
- 'Ewa Marine Air Station ('Ewa Field, O'ahu)
- Coco Palms Resort (Wailua, Kaua'i)

## Kama'āina of the Year

Nearly 700 supporters of historic preservation gathered at the 2008 Kama'āina of the Year benefit on November 1 at the Hawai'i Convention Center.

Bert and Susan Kobayashi were recognized as the 21st annual Kama'āina of the Year. Master of Ceremonies Ron Mizutani noted that the Kobayashis, "join some very distinguished kama'āina who have, through their commitments to this place, demonstrated that they meet the definition of that word. They are truly 'children of the land,' caring for and perpetuating those things that make this place so special. Bert and Susan's contributions to the 'āina ripple out and touch every aspect of our community. They are tirelessly involved in cultural preservation, education, healthcare, youth programs and more."

The annual event is Historic Hawai'i Foundation's largest fundraiser.

#### STATEMENTS OF FINANCIAL POSITION

As of December 31, 2008 and 2007

16 of December 51, 2000 and 2007		
	2008	2007
CURRENT ASSETS		
Cash (including interest-bearing accounts)	\$ 421,281	\$ 218,863
Pledges receivable – current	142,795	26,100
Investments – unrestricted	20,564	86,151
Inventory of books	8,889	11,269
Prepaid expenses and other assets	20,897	24,644
Total current assets	614,426	
NONCURRENT ASSETS		
Investments – restricted	285,500	225,000
Pledges receivable – noncurrent	178,475	_
Office furniture and equipment – net.	17,028	19,250
Total noncurrent assets	481,003	244,250
TOTAL ASSETS	<u>\$1,095,429</u>	\$ 611,277

#### LIABILITIES AND NET ASSETS

CURRENT LIABILITIES Accounts payable	17,216	
NET ASSETS		
Unrestricted	246,243	310,582
Temporarily restricted	373,871	45,635
Permanently restricted	450,995	240,495
Total net assets	1,071,109	596,712
TOTAL LIABILITIES AND NET ASSETS	<u>\$1,095,429</u>	<u>\$ 611,277</u>

#### STATEMENTS OF ACTIVITIES

For the Years Ended December 31, 2008 and 2007

	<u>2008</u>		2007
CHANGES IN UNRESTRICTED NET ASSETS			
Revenue and support			
Contributions – including in-kind contributions \$96,378 in 2008 and			
\$67,961 in 2007, and contributions released from restrictions of \$87,083 in			
2008 and \$56,950 in 2007	\$ 238,216	5	\$ 179,105
Special event – net of direct expenses of \$107,161 in 2008 and			
\$76,618 in 2007	223,084		168,287
Membership	74,035		76,264
Fees for preservation programs	7,509		18,507
Interest and investment income (losses)	(26,855)		18,317
Sales and contributions of books – net of cost of books sold			
of \$18,304 in 2008 and \$11,222 in 2007	(15,342)	_	1,370
Total revenue and support	500,647	_	461,850
Expenses			
Program services	406,073		319,566
Fundraising	68,873		24,702
Management and general	41,745	_	38,817
Total expenses	516,691	_	383,085
Revenue and support less expenses	(16,044)		78,765
Costs of Argonauta Project litigation (see Note G)	(48,295)	_	(17,026)
Increase (decrease) in unrestricted net assets	(64,339)	_	61,739
CHANGES IN TEMPORARILY RESTRICTED NET ASSETS			
Temporarily restricted contributions.	414,319		63.689
Net assets released from temporary restrictions.	(86,083)		(56,950)
Increase in temporarily restricted net assets.	328,236	-	6,739
CHANGES IN PERMANENTLY RESTRICTED NET ASSETS	210 500		5 000
Permanently restricted contributions	210,500	-	 <u>5,000</u> 5,000
Increase in permanently restricted net assets	210,500	-	 5,000
INCREASE IN NET ASSETS	474,397		73,478
NET ASSETS – Beginning of year.	596,712	-	523,234
NET ASSETS – End of year	\$1,071,109	Ş	\$ 596,712

#### STATEMENTS OF CASH FLOWS

For the Years Ended December 31, 2008 and 2007

For the Years Ended December 31, 2008 and 200/	2008	2007
CASH FLOWS FROM OPERATING ACTIVITIES		
Increase in net assets	\$ 474,397	\$ 73,478
Adjustments to reconcile increase in net assets		
net cash provided by operating activities		
Unrealized (gains) losses from holding investments	71,684	(675)
Depreciation	6,819	5,846
(Increase) decrease in:		
Pledges receivable	(295,170)	7,000
Inventory of books	2,380	(9,137)
Prepaid expenses and other assets	3,747	4,523
Increase (decrease) in:		
Accounts payable	3,564	(36,444)
Accrued liabilities	6,191	3,601
Grants payable		(11,500)
Net cash provided by operating activities	(273,612)	36,692
CASH FLOWS FROM INVESTING ACTIVITIES		
Sales of investments	35,000	47,000
Purchases of investments	(101,597)	(40,034)
Purchases of office furniture and equipment	(4,597)	(12,164)
Net cash used by investing activities .	(71,194)	(5,198)
NET INCREASE IN CASH	202,418	31,494
CASH – Beginning of year.	218,863	
CASH – End of year	<u>\$ 421,281</u>	<u>\$ 218,863</u>
NOTE D. TEL BOD (DILV DECTDICTED MET ACCETC		
NOTE D – TEMPORARILY RESTRICTED NET ASSETS		
At December 31, 2008 and 2007, temporarily restricted net assets consisted of the following: Net assets temporarily restricted for	2008	2007
Preservation Resource Center	\$ 319,701	\$ 12,500
Membership Plan Enhancement	20,852	28,466
Planned Giving.	14,991	
Major Gifts Campaign	9,882	_
Other projects.	8,445	4,669
Total temporarily restricted net assets	\$ 373,871	\$ 45,635
Ne contra de la casa de		

Net assets temporarily restricted for the Preservation Resource Center are for preservation services programs for delivering on-site preservation assistance to property owners and others involved in preservation projects and activities, providing administrative services for preservation planning and construction grants, assistance with tax incentive programs, information services, and other preservation initiatives and programs. Pledges receivable at December 31, 2008 included \$166,770 related to the Preservation Resource Center program, of which \$88,295 is due in 2009 and \$78,475 is due in 2010. Support from the National Trust for Historic Preservation for a major gifts campaign is also included in temporarily restricted net assets.

#### NOTE E – PERMANENTLY RESTRICTED NET ASSETS

At December 31, 2008 and 2007, permanently restricted net assets consisted of the following:	2008	<u>2007</u>
Net assets permanently restricted for historic preservation activities in Hawaii:		
Bretzlaff Foundation Endowment	\$ 225,000	\$ 225,000
Hawaii Preservation Fund Endowment	210,500	-
Historic Hawaii Foundation Endowment	15,495	15,495
Total permanently restricted net assets	<u>\$ 450,995</u>	<u>\$ 240,495</u>

The Bretzlaff Foundation Endowment was established in 1998 to provide support for the operations of and activities of the Historic Hawaii Foundation. The Hawaii Preservation Fund Endowment was initiated in 2008 under an agreement between the Foundation and the National Trust for Historic Preservation to create a dedicated funding stream for preservation projects in the Hawaiia Islands. The Agreement provides for a mutual fundraising campaign to raise \$500,000 for annual grants that support cultural heritage preservation efforts, and for related technical assistance and support by the Foundation. The Endowment will be held and administered by the National Trust. Pledges receivable at December 31, 2008 included \$150,000 related to the Hawaii Preservation Fund Endowment, which is due in annual installments of \$50,000 through 2011.

#### SUPPLEMENTAL SCHEDULE OF FUNCTIONAL EXPENSES

For the Year Ended December 31, 2008 (With Comparable Totals for the Year Ended December 31, 2007)

	Program Services	<u>Fundraising</u>	Management <u>and General</u>	<u>2008 Totals</u>	<u>2007 Totals</u>
Personnel and related costs	\$162,782	\$12,074	\$18,973	\$193,829	\$ 165,940
Office and administrative	57,291	7,921	5,854	71,066	58,346
Professional fees	48,436	14,840	3,606	66,882	59,478
Preservation program costs	25,991	25,435	-	51,426	30,199
Advertising and promotion	39,360	3,360	5,280	48,000	2,953
Lease rent	27,747	2,301	3,586	33,634	35,968
Bad debts	20,910	1,785	2,805	25,500	-
Office repairs	-	-	-	_	20,000
Meetings and travel	15,628	484	759	16,871	2,812
Other expenses	7,928	673	882	9,483	7,389
Total expenses	<u>\$406,073</u>	<u>\$68,873</u>	<u>\$41,745</u>	<u>\$516,691</u>	<u>\$383,085</u>

# Mahalo to the 2008 Historic Hawai'i Foundation Members

January 1, 2008 - December 31, 2008

\*Denotes a Charter Member

Italics denotes member of 20 years or more

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