
HISTORIC HAWAII FOUNDATION



HISTORIC HAWAI'I FOUNDATION MISSION STATEMENT

The purpose of the foundation shall be to preserve and encourage the preservation of historic buildings, objects, communities, and sites relating to the history of Hawai'i; to promote an awareness of and respect for all that is historically significant and architecturally distinctive in our State; and through these efforts, to keep alive and intact for the enrichment of present and future generations the inherent beauty of the Hawaiian Islands and its unique historic role in the development of the Pacific Basin.

*Front Cover:
Kaniakapūpū
Nu'uanu Valley, O'ahu.
Scenes and Scenery in the
Sandwich Islands... 1837-42.*

PRESIDENT'S REPORT

1998 was another great year for Historic Hawai'i Foundation!

Yes, it does seem as though we say that every year. But it has actually been true lately, and I believe it certainly was true for 1998. Just take a look at 'The Year In Review' on the following pages, as well as David Scott's "Executive Director's Report," and judge for yourself.

Why was it such a good year? I think there were four key ingredients:

- **A capable staff.** The Foundation owes a lot of its success to the hard work of Executive Director David Scott, Operations Manager Lisa Oshiro, and Membership Director Keri Sison. Lisa has been a part of the HHF family for several years, and Keri even longer, and both have been contributing in significant and positive ways through good and some not-so-good years. We've been blessed with David's vision and leadership for two-and-a-half years now, and suffice it to say that it has made a big difference.

- **A solid Board of Trustees.** Many of our Trustees play key roles in the Foundation's activities, most of which involve both staff and Trustees; so a lot of our success is due to the "synergy" of these joint efforts. Special mention should go to the Executive Committee members: Gary Canner, Gary Gill, Christina Kemmer, Ivan Lui-Kwan, Eric Minuth, and John Whalen. All play major roles in the Foundation activities that extend well beyond their committee responsibilities.

- **A supportive membership.** Obviously, dues-paying members are an elementary ingredient in the success of any membership-based organization. HHF is blessed with a solid membership base. We are also fortunate in having many members who are active participants in our activities. There are several who, even though they are not Trustees, volunteer a lot of their time and energy. Special mention should go to Mary O'Leary, who was responsible for the Silent Auction at our Winter Benefit, and to Amy Fullaway and Barbara Makua who

regularly volunteer to help in the office and at many of our programs and events.

• **A strong sense of mission.** HHF is celebrating its silver anniversary in 1999. We began the celebration by honoring Helen Cole, who played such an important role in our founding, at our 1998 Winter Benefit. Much thought was given in 1998, as we approached this milestone, to looking back at why HHF was originally founded and what our purposes were. I think we can all agree that it often helps to look to the past when seeking direction on where to head in the future. The founders certainly had a strong sense of mission. It was our goal throughout 1998, and continues to be now, that we be ever mindful of the sense of purpose and vision of our founders.

There is one more person that I should mention. My term as President actually began in May, and Mel Kaneshige was "steering the ship" for the first four months of the year. He turned over a solid ship to me, one that was very "on course" when I took over.

You will see from our financial statement that we ended the year with a deficit, but I believe the Board has taken actions necessary to assure no repeat in 1999. I should also note that the deficit was much less than the surplus we achieved in 1997, and the Foundation remains on a solid financial footing.

In summary, the following pages show that we had a significant impact in promoting the cause of historic preservation around the State in 1998. We are well on our way toward an equally if not more successful 1999. A big *mahalo* to all those who have contributed and continue to contribute so much to the Foundation's success. It may be somewhat "historic" to say so, but let's keep on keeping on.

Sincerely,



Ralph E. Portmore
President

Hidden in the lush vegetation of cool Nu'uanu Valley.

DIRECTOR'S REPORT

As we enter our twenty-fifth year as the only statewide nonprofit historic preservation organization in Hawai'i, I would like to reflect on the difference we made over the last twenty five years and the difference we still must make in the future. We were founded by a group of individuals who saw the need for a statewide voice for historic preservation. One of those visionary people was Helen Cole, who along with Charles Black and others, established in 1974 the Historic Hawai'i Foundation. They were joined by over 750 charter members to launch this organization and we have been going strong ever since. We have championed over the years many causes, experienced and some failures. We have continued to grow and adapt to changing times. We are now both a smaller organization in terms of staffing and a larger one in terms of membership.

We had to honor our 1998 by naming

"Kama'aina of the Year." Filled with aloha for our Trustee Emeritus, we began our 25th year with a celebration at the Royal Hawaiian Hotel and



Kama'aina of the Year, Helen Cole is presented with a Hawaiian quilt by HHHF Executive Director David Scott.

the opportunity founders in Helen Cole

lies the crumbling ruins of a significant historic site.



PHOTO BY LISA DWINGSTON

Members tour Kaunolū Interpretive Park on Lānaʻi.

shared a wonderful night with our many friends and supporters.

As we look back 25 years we must also look forward. What will it take to have the Historic Hawaiʻi Foundation continue to be an advocate for historic preservation in Hawaiʻi? One necessary ingredient is a strong financial base. In 1998, we began to build a permanent base for our continued financial health. We established an operating endowment with \$250,000 pledged by the Bretzlaff Foundation. The Bretzlaff Foundation was set up and administered by Hazel and Bill Van Allen and we are grateful to them for their generosity. Now it is up to all of us to see that this endowment grows and that the interest from it continue support the activities of the Foundation.

In 1998 we held a successful and well attended preservation conference on Heritage Tourism. In 1999 we'll see an even larger and better

Referred to as the royal summer house of Kamehameha III.



Charleston, South Carolina Mayor Joe Riley addresses the crowd at the Annual Meeting.

attended annual preservation conference and one that will, for the first time, be held on a neighbor island. As a statewide organization we think it is imperative that we reach out to all the islands to promote historic preservation. The 1999 Conference will focus on the preservation of traditional cultures and practices and will be held on the Big Island at Keauhou Beach Resort. We hope individuals from all over the state will take this

opportunity to attend and enjoy activities focusing on our broad based multi-cultural society.

In this annual report you will read about our many activities of the year. I want to emphasize that they could not have taken place without the support of you, our members, as we receive no tax dollars and are totally supported by membership and special events. *Mahalo for your support.*

Sincerely,

David Scott

Executive Director

It was home to the largest lūau recorded in old Hawai'i.

1998 IN REVIEW

1998 was a busy year. We began the year by establishing in partnership with the National Trust for Historic Preservation a Hawai'i Preservation Services Fund Grant program. We redirected \$100,000 of money that we had raised for the Kaka'ako Heritage Education Center to establish this National Trust program to award incubator grants to preservation projects all over our state. All of this money will come back to Hawai'i and we hope that by demonstrating the worth of these small grants we will be able to raise money to endow the fund and assure a permanent grant program for Hawai'i. Already, grants have been awarded to Daifukuji Soto Mission, 'Ewa Villages Non-Profit Development Corporation,



PHOTO BY ROBERT BRAUN

Richard Moe, president of the National Trust for Historic Preservation (center), receives the PSF grant check from Mel Kaneshige (left) and David Scott (right).

More than 10,000 people feasted at the Restoration Day lūau in 184



PHOTO BY GARY CANNER

1997-98 Historic Preservation Honor Award recipients.

Na Hoaloha 'Ainahou, Lyman House Memorial Museum, Hawai'i Audubon Society, Pūlama Ia Kona Heritage Preservation Council, and Kauai Historical Society.

In February we invited the President of the National Trust for Historic Preservation, Richard Moe, to visit Hawai'i to receive our donation and to give us his perspective on the preservation movement. He toured several of our historic places, including the Hawai'i Theatre Center where a reception was held in his honor. He also met with Mayor Jeremy Harris about the Natatorium and 'Ewa Villages to emphasize the National Trust's and Historic Hawai'i's support of the restoration of these sites.

Early in 1998 we also began the project of stabilizing Kaniakapūpū, the ruin of King Kamehameha III's summer palace in Nu'uano. The first step was to establish a task force to guide the effort. The task force solicited broad community input and developed a scope of work for the project. The actual archeological investigation and stabilization will occur in 1999.

We continued to have "Preservation Presentations" during the lunch hour, generally one a month. We partnered with the University of Hawai'i

It measured 40 feet by 45 feet and was supported by stone/coral walls.



PHOTO BY GARY CANNER

Fourth Annual Keiki "Color a Historic Building" contest winners.

at Mānoa to continue the "Experts at the Palace" series. We also continued our "Preservation Forums" which allow us to hold discussions with our members on important topical preservation issues.

In May we held our second annual historic preservation conference. Its theme for our 1998 conference was "Heritage Preservation and Tourism" and we partnered with the Hawai'i Museums Association, the Hawaii Visitors and Convention Bureau, Mālama o Mānoa, the University of Hawai'i at Mānoa, and the State Historic Preservation Office in exploring the use of our unique cultural heritage to promote appropriate tourism activities. During the four-day conference, Mālama o Mānoa sponsored a full day workshop on "using the community as an educational resource." Its members conducted several exciting tours of Mānoa to highlight the history of the valley. Mayor Joe Riley of Charleston, S.C. came to address our annual meeting on the third day of the conference. At the luncheon we announced our annual preservation award winners. Awards were pre-

Constructed in the 1840's, the design represented a transition



Aina Haina Elementary 2nd grader.

sented to projects that represented diverse and creative examples of preservation effort in the Islands; Ku'u Home Kulaiwi, Kane'aki Heiau, Loko I'a o He'eia, Mission Houses Museum, W.H. Shipman House, Bill and Jean Lane Visitor Center at National Tropical Botanical Garden at Lawai and the preservation plan for Kapinao Heiau.

Aloha Tower, 'Iolani Palace and the Royal Hawaiian Hotel were chosen for the Fourth Annual Keiki "Color a Historic Building" contest. More than 600 children participated and winners were selected for their colorful interpretations. During the year Historic Hawai'i staff had visited several schools to give presentations on historic preservation of our unique and rich cultural heritage.

between Hawaiian and 19th-century Western architecture.

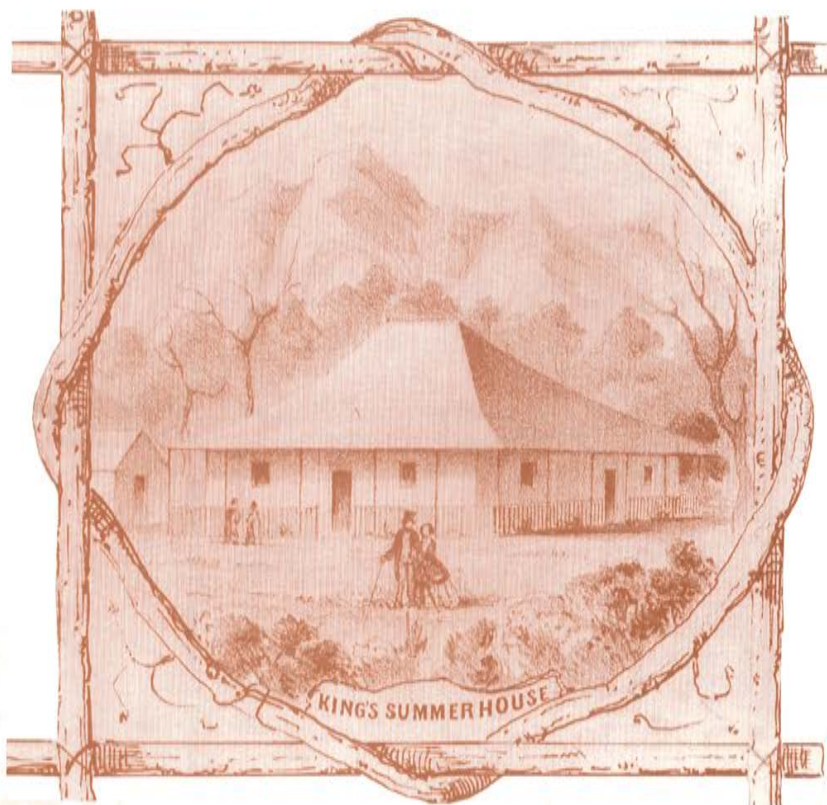
We sponsored many membership tours during the year. Mary Judd led a wonderful tour of Punahou School which concluded with refreshments at the President's historic home. Janet Zisk gave an outstanding tour of the Kamehameha Schools, starting at the Bishop Museum where the School first opened and ending up at the archives at the Midkiff Learning Center. HHF trustee Sol Kaho'ohalahala led a one-day tour of Lāna'i. A group of 22 Historic Hawai'i members went on a two-day tour of East Maui with highlights of the 52-mile scenic drive to Hāna, Ke'anae Peninsula, Kahanu Gardens, Pi'ilanihale Heiau, Hāna Cultural Center and Ohe'o Gulch.

Our annual Winter Benefit for 1998 honored Helen Cole as "Kama'āina of the Year." We used the December event to begin the celebration of our silver anniversary as an organization and to look back and thank all those individuals who have supported the Historic Hawai'i Foundation and its efforts to preserve our special places of the heart.



Donovan Rypkema was one of the many speakers at the Statewide Historic Preservation Conference.

The english translation — “sound of the land snails.”



Kaniakapūpū

The Kaniakapūpū project is a wonderful opportunity for Historic Hawai'i, along with the Kaniakapūpū Task Force and the community to work together to stabilize and preserve this important historic site. We have consulted with several groups, been advised by Hawaiian civic groups and have partnered with the community to determine what to do about this historically significant site. Efforts are underway to conduct an archaeological field survey, research stone masons and coordinate videographers to document the stabilization process. Together, our efforts to stabilize Kaniakapūpū will soon be realized.

The site... Kaniakapūpū.

Statement of Assets, Liabilities, and Net Assets - Cash Basis

(December 31, 1998 and 1997)

1997

1998

ASSETS

Current Assets:

Cash and cash equivalents (includes certificates of deposit of \$0 for 1998 and \$178,270 for 1997)
Due from unrestricted funds
Investment securities (cost)

Property and Equipment:

Property and equipment
Accumulated depreciation

Long Term Investment

LIABILITIES AND NET ASSETS

Current Liabilities:

Employee Retirement Plan
Due to Restricted Funds

Net Assets:

Statement of Support, Revenues and Expenses - Cash Basis

(For the Years Ended December 31, 1998 and 1997)

SUPPORT AND REVENUES:

Endowments
Contributions
Grant
Membership dues
Preservation program revenue
Fund-raising activities
Interest and dividends
Gain on sale of investments
Other income

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Current Assets:								
Cash and cash equivalents (includes certificates of deposit of \$0 for 1998 and \$178,270 for 1997)	\$ 95,846	\$ 47,620	\$ -	\$ 143,466	\$ 117,314	\$ 204,480	\$ -	\$ 321,794
Due from unrestricted funds	-	-	5,125	5,125	-	-	-	-
Investment securities (cost)	1,024	-	1,024	1,024	2,188	-	-	2,188
	96,870	47,620	5,125	149,615	119,502	204,480	-	323,982
Property and Equipment:								
Property and equipment	51,287	2,297	-	53,584	50,817	2,297	-	53,114
Accumulated depreciation	(50,125)	(919)	-	(51,044)	(49,355)	(459)	-	(49,814)
	1,162	1,378	-	2,540	1,462	1,838	-	3,300
Long Term Investment	-	-	60,486	60,486	-	-	5,055	5,055
	\$ 98,032	\$ 48,998	\$ 65,611	\$ 212,641	\$ 120,964	\$ 206,318	\$ 5,055	\$ 332,337

	\$ -	\$ -	\$ -	\$ -	\$ 30	\$ -	\$ -	\$ 30
	5,125	-	-	5,125	-	-	-	-
	5,125	-	-	5,125	30	-	-	30
	92,907	48,998	65,611	207,516	120,934	206,318	5,055	332,307
Net Assets:	\$ 98,032	\$ 48,998	\$ 65,611	\$ 212,641	\$ 120,964	\$ 206,318	\$ 5,055	\$ 332,337

	\$ -	\$ -	\$ 60,265	\$ 60,265	\$ -	\$ -	\$ 5,055	\$ 5,055
Endowments	10,696	-	-	10,696	2,484	-	-	2,484
Contributions	-	-	-	-	-	5,000	-	5,000
Grant	104,209	-	-	104,209	138,636	-	-	138,636
Membership dues	34,874	-	-	34,874	12,971	-	-	12,971
Preservation program revenue	68,788	3,567	-	72,355	148,483	3,432	-	151,915
Fund-raising activities	7,440	-	291	7,731	20,359	-	-	20,359
Interest and dividends	323	-	-	323	-	-	-	-
Gain on sale of investments	321	-	-	321	-	-	-	-
Other income	223,651	3,567	62,556	290,774	323,008	8,432	5,055	336,495

Publications	22,282	-	-	22,282	6,864	-	6,864
Tours	13,002	-	-	-	13,002	-	11,883
Membership	5,981	-	-	5,981	5,415	-	5,415
Preservation projects	1,615	-	-	1,615	970	-	970
Total program services	1,235	-	-	1,235	-	391	391
	44,115	-	-	44,115	25,132	-	25,523
Support Services							
Fundraising activities							
General and administrative	28,030	3,108	-	31,138	48,548	3,980	52,528
Salaries and wages	117,879	-	-	117,879	95,250	-	95,250
Professional fees	12,755	-	-	12,755	13,490	-	13,490
Employee benefit	9,357	-	-	9,357	9,628	-	9,628
Supplies and services	7,793	-	-	7,793	6,200	-	6,200
Rent	7,593	-	-	7,593	8,197	-	8,197
Professional development	5,451	-	-	5,451	4,550	-	4,550
Postage and delivery services	4,544	-	-	4,544	6,949	-	6,949
Telephone	4,265	-	-	4,265	4,183	-	4,183
Insurance	3,670	-	-	3,670	9,579	-	9,579
Equipment lease	3,449	-	-	3,449	-	-	-
Printing	2,243	-	-	2,243	2,034	-	2,034
Bank fees	1,275	-	-	1,275	1,028	-	1,028
Depreciation	771	459	-	1,230	620	3	1,031
Repairs and maintenance	1,184	-	-	1,184	2,992	459	1,079
Dues and subscriptions	304	-	-	304	252	-	2,992
Total supporting services	182,533	459	-	182,992	164,952	462	252
	210,563	3,565	-	214,128	213,500	4,442	165,414
	254,678	3,565	-	258,243	238,632	4,833	217,942
CHANGE IN NET ASSETS	\$ (28,027)	\$ 2	\$ 60,556	\$ 32,531	\$ 84,376	\$ 3,599	\$ 243,465
						\$ 5,055	\$ 93,030

Statement of Net Assets - Cash Basis (For the Years Ended December 31, 1998 and 1997)

Net assets at beginning of year							
Change in net assets	\$ 120,934	\$ 206,318	\$ 5,055	\$ 332,307	\$ (942)	\$ 432,319	\$ 431,377
Distribution/refund of Kaka'ako Heritage Education fund	(28,027)	2	60,556	32,531	84,376	3,599	93,030
Transfer of Kaka'ako Heritage Education funds	-	(42,035)	-	(42,035)	-	(192,100)	(192,100)
Net assets released from restrictions	-	(115,287)	-	(115,287)	-	-	-
Net assets at end of year	\$ 92,907	\$ 48,998	\$ 65,611	\$ 207,516	\$ 37,500	\$ 206,318	\$ 332,307
						\$ 5,055	\$ 93,030

The above financial statements have not been audited or reviewed.

HISTORIC HAWAII FOUNDATION MEMBERS 1998

* Indicates Charter Member

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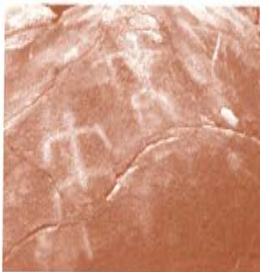


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